Listed below are the REQUIRED forms all bidders are REQUIRED to submit with sealed bids on or before the bid due date and time. Failure to submit ALL required forms may result in bidder being deemed non-responsive.

<table>
<thead>
<tr>
<th>Required Forms</th>
<th>Yes</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bid Security Bond</td>
<td>☐</td>
<td>5% of Base Bid</td>
</tr>
<tr>
<td>Bid Offer Form</td>
<td>☐</td>
<td></td>
</tr>
<tr>
<td>Bid Rigging Certification</td>
<td>☐</td>
<td></td>
</tr>
<tr>
<td>Minority and Women Owned Business Concern Representation</td>
<td>☐</td>
<td></td>
</tr>
<tr>
<td>Certificate Regarding Debarment, Suspension, Ineligibility, and Voluntary Exclusion</td>
<td>☐</td>
<td></td>
</tr>
<tr>
<td>Certificate Regarding Lobbying</td>
<td>☐</td>
<td></td>
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<tr>
<td>OFAC Compliance</td>
<td>☐</td>
<td></td>
</tr>
<tr>
<td>Vendor Conflict of Interest Disclosure Form</td>
<td>☐</td>
<td></td>
</tr>
<tr>
<td>Certified Cleared Employee List</td>
<td>☐</td>
<td>Complete, sign, and notarize the form. If you are uncertain of which employees will be working on the project, note this information on the form that the employee information will be forth coming BEFORE you start on the project, if awarded the contract.</td>
</tr>
<tr>
<td>Asbestos Notification</td>
<td>☐</td>
<td></td>
</tr>
<tr>
<td>AIA Document A305-1986 Contractor's Qualification Statement</td>
<td>☐</td>
<td></td>
</tr>
<tr>
<td>Bidders Certifications</td>
<td>☐</td>
<td></td>
</tr>
</tbody>
</table>

Listed below are REQUIRED FORMS/DOCUMENTS that must be submitted prior to starting work, if awarded the contract. Failure to submit forms below may result in project start delay.

- ☐ Acord Certificate of Liability Insurance
- ☐ Performance Bond (100% of contract)
- ☐ AIA Document A101-2007 Standard Form of Agreement between Owner and Contractor
- ☐ Labor and Material Payment Bond (100% of contract)
Bid Bond

CONTRACTOR:  Schmeling Construction Co
315 Harrison Ave
Rockford IL 61104

SURETY:  Travelers Casualty and Surety Company of America,
Construction Services
One Tower Square
Hartford CT 06183

OWNER:  Rockford School District No. 205
501 Seventh Street
Rockford, IL 61104

BOND AMOUNT:  Five Percent of bid (5% of bid)

PROJECT:  Natatorium Upgrades at Jefferson High School

This document has important legal consequences. Consultation with
an attorney is encouraged with respect to its completion or
modification.

Any singular reference to
Contractor, Surety, Owner or
other party shall be considered
plural where applicable.

The Contractor and Surety are bound to the owner in the amount set forth above for the payment, of which the
Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and
severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor
within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and
Contractor and the Contractor either (1) enters into a contract with the Owner in accordance with the terms of such
bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted
in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract
and for the prompt payment of labor and material furnished in the prosecution thereof, or (2) pays to the Owner the
difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount
for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this
obligation shall be null and void, otherwise to remain in full force with effect. The Surety hereby waives any notice of
an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid: Waiver of
notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for
acceptance of bids as specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for
an extension beyond sixty (60) days.

If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall
be deemed to be Subcontractor and the term owner shall be deemed to be Contractor.

When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Pro-
any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and
provisions conformance to such statutory or other legal requirement shall be deemed incorporated herein. When so
furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

Signed and sealed this 6th day of , February, 2018

(Signature)

(Witness)

(Witness)
POWER OF ATTORNEY

Farmington Casualty Company
Fidelity and Guaranty Insurance Company
Fidelity and Guaranty Insurance Underwriters, Inc.
St. Paul Fire and Marine Insurance Company
St. Paul Guardian Insurance Company

St. Paul Mercury Insurance Company
Travelers Casualty and Surety Company
Travelers Casualty and Surety Company of America
United States Fidelity and Guaranty Company

Attorney-In-Fact No. 230683

Certificate No. 007082379

KNOW ALL MEN BY THESE PRESENTS: That Farmington Casualty Company, St. Paul Fire and Marine Insurance Company, St. Paul Guardian Insurance Company, St. Paul Mercury Insurance Company, Travelers Casualty and Surety Company, Travelers Casualty and Surety Company of America, and United States Fidelity and Guaranty Company are corporations duly organized under the laws of the State of Connecticut, that Fidelity and Guaranty Insurance Company is a corporation duly organized under the laws of the State of Iowa, and that Fidelity and Guaranty Insurance Underwriters, Inc., is a corporation duly organized under the laws of the State of Wisconsin (herein collectively called the "Companies"), and that the Companies do hereby make, constitute and appoint

David L. Townsend, Judith L. Zier, Julie Tesmer, Robert W. Snyder, Asta V. Kurzinski, Victoria Mercer, Joseph J. Clinton III, and Erica L. Kielty

of the City of Rockford/Freeport, State of Illinois, their true and lawful Attorney(s)-in-Fact, each in their separate capacity if more than one is named above, to sign, execute, seal and acknowledge any and all bonds, recognizances, conditional undertakings and other writings obligatory in the nature thereof on behalf of the Companies in their business of guaranteeing the fidelity of persons, guaranteeing the performance of contracts and executing or guaranteeing bonds and undertakings required or permitted in any actions or proceedings allowed by law.

IN WITNESS WHEREOF, the Companies have caused this instrument to be signed and their corporate seals to be hereeto affixed, this 21st day of December, 2016.

By: Robert L. Raney, Senior Vice President

State of Connecticut
City of Hartford ss.

On this the 21st day of December, 2016, before me personally appeared Robert L. Raney, who acknowledged himself to be the Senior Vice President of Farmington Casualty Company, Fidelity and Guaranty Insurance Company, Fidelity and Guaranty Insurance Underwriters, Inc., St. Paul Fire and Marine Insurance Company, St. Paul Guardian Insurance Company, St. Paul Mercury Insurance Company, Travelers Casualty and Surety Company, Travelers Casualty and Surety Company of America, and United States Fidelity and Guaranty Company, and that he, as such, being authorized so to do, executed the foregoing instrument for the purposes therein contained by signing on behalf of the corporations by himself as a duly authorized officer.

In Witness Whereof, I hereunto set my hand and official seal. My Commission expires the 30th day of June, 2021.

Marie C. Tetreault, Notary Public

58440-5-16 Printed in U.S.A.
ATTORNEY-IN-FACT AFFIDAVIT

STATE OF ILLINOIS

COUNTY OF STEPHENSON

Before me, a Notary Public, personally came Robert W. Snyder, known to me, and known to be the Attorney-in-Fact of Travelers Casualty and Surety Company of America, which executed the attached bond as surety, who deposed and said that his signature and the corporate seal of said Travelers Casualty and Surety Company of America were affixed by order and authority of said Company's Board of Directors, and that the execution of the attached bond is the free act and deed of Travelers Casualty and Surety Company of America.

Given under my hand and seal this 6th day of February, 2018.

Notary Public

[Seal]

[Seal]

LAURA J. KOON
Notary Public, State of Illinois
My Commission Expires 10-25-21
BID OFFER FORM

Bid # 18-19 NATATORIUM UPGRADES Project at JEFFERSON HIGH SCHOOL

BID SUBMITTED BY: Schmeling Construction Co.

Date 2/15/18

The undersigned, having become familiar with the local conditions affecting cost of work and with the Bidding Documents, including the advertisement of the Invitation for Bid, the Instructions and Supplementary Instructions to Bidders, this Bid Offer Form, the General and Supplementary Conditions, the Drawings and Specifications, and Addenda issued thereto, as prepared and issued by the Board of Education of Rockford School District No. 205, Winnebago and Boone Counties, Illinois hereby agrees to furnish all labor, material and equipment necessary to do the Work required for the project and IFB identified above, for the amount shown below:

Note: Contractor to write "No Bid" in the dollar amount section for any line items not bid.

BASE BID:

TOTAL: Nine Hundred Fifteen Thousand DOLLARS ($ 915,000)

ALTERNATE BIDS:

ALTERNATE BID NO. 1: Window Installation: Demolition for wall openings, glazed aluminum windows, motorized roller shades, and electrical power and controls for shades. Base Bid: Exclude window installation from the project scope. Alternate Bid: Include window installation in the project scope.

TOTAL: Forty Thousand Five Hundred DOLLARS ($ 40,500)


TOTAL: Twenty Two Thousand Two Hundred DOLLARS ($ 22,200)

UNIT PRICES:

Should the net result of change for any of the following categories of work require more or less quantity of work than originally indicated in the Drawings and/or Specifications, the price for such added or deducted work will be as follows:

No. 1 Description: Replacing damaged and missing tile with matching new tile, and patching damaged and eroded grout with matching new grout.

$ .25 PER SQ. IN.

$250.00 minimum

ALLOWANCES:

Under Alternate 2, the Contractor shall include a quantity allowance of 50 square inches of mosaic tile replacement. The unit price(s) will be used at the end of the project, to adjust the contract price up or down.
BID OFFER FORM

COMPLETION TIME
1. The Undersigned Bidder states that if awarded the Contract, it shall achieve Final Completion of the Work in accord with the Contract as follows:

ADDENDA RECEIVED
The undersigned acknowledges receipt of Addenda ___ to ___ inclusive.

PRE-BID MEETING ATTENDANCE
A Bidder representative attended the Pre-Bid Meeting? YES XX OR No ________.

SITE VISIT
Existing premises and conditions were checked by an on-site inspection on 2/1/18.

CONTRACTOR'S QUALIFICATION STATEMENT
A fully completed AIA Document A305-1986 Contractor's Qualification Statement is required AND MUST BE SUBMITTED WITH THE BID. Include at least three references from projects completed in the past five (5) years with phone number, date of completion, description of work, and project architect (or engineer) contact name with phone number. Projects must be similar to the scope of this bid, and the bidder must have acted in the capacity of prime or general contractor.

Contractor has adequate equipment to perform the work properly and expeditiously: XX Yes ___ No.

COMMENCEMENT AND COMPLETION OF CONTRACT
The undersigned agrees, if awarded the Contract, to commence the contract work within five (5) days of receipt of Order to Proceed or if required, upon execution of a formal written contract and to complete said Work within the specified completion time. The undersigned further agrees to execute the Contract, furnish satisfactory performance and payment bond as well as insurance coverage, as specified in strict accordance with the Contract Documents.

Date of Commencement of Construction: 3/19/18
Date of Substantial Completion: 7/13/18
Date of Final Completion: 7/27/18

BIDDER: Schmeling Construction Co.
(Corporation) (Partnership) (Individual) Circle One
Address 315 Harrison Ave.
Street Rockford
City IL 61104
City State Zip Code
815 399-7800 steves@schmelingconstruction.com
Phone No. Email address
BID OFFER FORM

BIDDER FEIN/SSN NO. 36-2687104

Bidder or Authorized Agent Signature

Title: President

Subscribed and sworn to before this 15 day of February, 2018.

Notary Public
My commission expires: 1/3/19

OFFICIAL SEAL
DENNIS G. JANSSSEN
NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES: 10/03/19

BID DEPOSIT CERTIFICATION

A Bid Deposit is required in the amount of 5% of the total Bid including Alternate Bids. This Bid Deposit is to be a Bid Bond, Bank Draft or Certified Check made payable to the “Rockford School District No. 205", as a guarantee that if awarded all or part of the Bid, the firm will enter into a contract to perform with the Board of Education.

Amount of Total Bid $__________________________

Amount of Bank draft or Certified Check $ NA

BIDDER: Schmeling Construction Co.

Signature of Bidder or Authorized Agent

SUBCONTRACTOR LISTING

1. Pursuant to bidding requirements for the Work:

   The Bidder, for portions of the Work equaling or exceeding ½ of 1% of the total Contract Sum, proposes to use the following Subcontractors. The Bidder proposes to perform all other portions of the Work with its own forces. The District reserves the right to qualify all Subcontractors. COPY AND ATTACH ADDITIONAL SHEETS AS NECESSARY.

2. Portion of the Work Subcontractor Name and Address

   Masonry - JMJ-4308 N. Bouray Rd., Rock City, IL 61070
   Steel/Erect - Curtail - PO Box 506, Beloit, WI 53512
   Aluminum Doors/Window - Rock Valley - 1398 Huntwood Dr., Cherry Valley, IL 61016
   Roofing - Sterling Commercial Roofing - 2711 Locust St., Sterling, IL 61081
BID OFFER FORM

ACP/Drywall/Plaster - K01A - 1238 Shapport Dr., Mchenry, Park, IL 60115
Painting - Midwest - P.O. Box 16083, Lages Park, IL 61132
Scaffolding - Safeway - 625 S. IL Route 83, Elmhurst, IL 60126
Plumbing - Total - 7790 Burdeen Rd., Machesney Park, IL 61115
Electrical - Miller - 1616 S. Main St., Rockford, IL 61102
HVAC - Mechanical Inc. - 227 E. Yellow Creek Rd., Freeport, IL 61032

Bidder:

Schmeling Construction Co.

By [Signatures]

Bidder or Authorized Agent Signature

-END OF BID OFFER FORM-
ROCKFORD PUBLIC SCHOOLS
BID-RIGGING CERTIFICATION

I, __Stephen E. Schmeling__________________________, a duly authorized agent of
(Agent)

__________________________, do hereby certify that neither
(Schmeling Construction Co.)
(Contractor)

__________________________, nor any individual presently
(Schmeling Construction Co.)
(Contractor)

affiliated with ____________________________ has been barred from bidding on a
(Schmeling Construction Co.)
(Contractor)

public contract as a result of a violation of either Section 33E-3 (bid-rigging) or Section 33E-4 (bid
rotating) of the Illinois Criminal Code, contained in Chapter 750, Article 5 of the Illinois Compiled
Statutes.

__________________________
Authorized Agent
Stephen E. Schmeling

__________________________
Schmeling Construction Co.
Contractor
ROCKFORD PUBLIC SCHOOLS

MINORITY, WOMEN and DISABLED-OWNED BUSINESS CONCERN REPRESENTATION

Minority-Owned Business: a minority-owned business concern means a business concern that: (1) is at least 51 percent unconditionally owned by one or more individuals who are considered to be a member of a minority group, or a publicly owned business having at least 51 percent of its stock unconditionally owned by one or more members of a minority group; and (2) has its management and daily business controlled and operated by one or more such individuals. Individuals who certify that they are members of minority groups (African Americans, Hispanic Americans, Native Americans, Asian-Pacific Americans, Asian-Indian Americans, and other minorities) are to be considered minority-owned enterprises.

Women-Owned Business: a business that is at least 51 percent owned by a woman or women who also control and operate it.

Disabled Owned Business: a business that is at least 51 percent owned by a person or persons with severe physical or mental disabilities which substantially limits one or more of the person's major life activities and which person or persons control and operate such business.

"Control" in this referenced context means exercising the power to make policy decisions. "Operate" means being actively involved in the day-to-day management of the business.

The District shall rely on written representations of concerns regarding their status as minority/women/disabled-owned businesses. Offeror agrees to submit information regarding the minority ownership of its subcontractors on request of District.

COMPLETE THE SECTION BELOW AND RETURN THIS FORM WITH BID. FAILURE TO DO SO MAY RENDER THE OFFEROR'S BID UNACCEPTABLE.

A. Representation. The offeror represents that it is ( ), is not (XX) a minority-owned business concern.

B. Representation. The offeror represents that it is ( ), is not (XX) a women-owned business concern.

C. Representation. The offeror represents that it is ( ), is not (XX) a disabled-owned business concern.

Please Check Appropriate Box/Boxes

☐ African American (AFRAM) ☒ Caucasian (CAUC) ☐ Native American (NAAM)

☐ Hispanic American (HISP) ☐ Asian-Pacific American (ASIAP) ☐ Asian Indian (ASIAI) American

☐ Other, please identify: ☐ Woman Owned (W) ☐ Disabled Owned (D)

The offeror has ☐/has not ☐ used the following procedures in searching for and obtaining suppliers and subcontractors:

- Place Minority-Owned Businesses on solicitation lists.
- Ensure that Minority-Owned are solicited whenever they are potential sources.
- Consider contracting with consortia of Minority-Owned Businesses when an intended contract is too large for any one such firm to handle on its own or, if economically feasible, divide larger requirements into smaller transactions for which such organizations might compete.
- Make information on contracting opportunities available and establish delivery schedules that encourage participation by Minority-Owned Businesses.
- Use the services and assistance of the SBA and Department of Commerce Minority Business Development Agency, as appropriate.

Company Name Schmeling Construction Co. Address 315 Harrison Ave.

City Rockford State Illinois Zip 61104

Phone # 815 399-7800 Fax # 815 399-0129 FEIN # [REDACTED]

Signature of Company Official [REDACTED] Title President

Date 2/15/18
ILLINOIS STATE BOARD OF EDUCATION
100 North First Street
Springfield, IL 62777-0001

CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY, AND VOLUNTARY EXCLUSION
LOWER TIER COVERED TRANSACTIONS

This certification is required by the regulations implementing Executive Orders 12549 and 12689, Debarment and Suspension, 2
CFR 417 Subpart C Responsibilities of Participants Regarding Transactions. The regulations were published in the May 25,
2010 Federal Register (pages 29183-29189). Copies of the regulations may be obtained by contacting the Illinois State Board of
Education.

BEFORE COMPLETING CERTIFICATION, READ INSTRUCTIONS BELOW.

CERTIFICATION

The prospective lower tier participant certifies, by submission of this Certification, that:
(1) Neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily
excluded from participation in this transaction by any Federal department or agency;
(2) It will provide immediate written notice to whom this Certification is submitted if at any time the prospective lower tier
participant learns its certification was erroneous when submitted or has become erroneous by reason of changed circumstances;
(3) It shall not knowingly enter any lower tier covered transaction with a person who is debarred, suspended, declared ineligible,
or voluntarily excluded from participation in this covered transaction, unless authorized by the department or agency with which
this transaction originated;
(4) It will include the clause titled Certification Regarding Debarment, Suspension, Ineligibility, and Voluntary Exclusion—
Lower Tier Covered Transactions, without modification, in all lower tier covered transactions and in all solicitations for lower
tier covered transactions;
(5) The certifications herein are a material representation of fact upon which reliance was placed when this transaction was
entered into; and
(6) Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such
prospective participant shall attach an explanation to this Certification.

Schmeling Construction Co. 18-19 Jefferson HS Natatorium
Organization Name PR/Award Number or Project Name

Stephen E. Schmeling 2/15/18
Name of Authorized Representative President Date

Instructions for Certification

1. By signing and submitting this Certification, the prospective lower tier participant is providing the certifications set out herein.
2. If it is later determined that the prospective lower tier participant knowingly rendered an erroneous certification, in addition to
other remedies available to the Federal government, the department or agency with which this transaction originated may pursue
all available remedies, including suspension and/or debarment.
3. Except for transactions authorized under paragraph 3 above, if a participant in a covered transaction knowingly enters into a
lower tier covered transaction with a person who is suspended, debarred, ineligible, or voluntarily excluded from participation in this
transaction, in addition to other remedies available to the Federal government, the department or agency with which this
transaction originated may pursue all available remedies, including suspension and/or debarment.
4. The terms covered transaction, debarred, suspended, ineligible, lower tier covered transaction, participant, person, primary
covered transaction, principal, proposal, and voluntarily excluded, as used herein, have the meanings set out in the Definitions and
Coverage sections of the rules implementing Executive Order 12549 and Executive Order 12689. You may contact the person to
which this Certification is submitted for assistance in obtaining a copy of those regulations.
5. A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered
transaction that it is not debarred, suspended, ineligible, or voluntarily excluded from the covered transaction, unless it knows the
certification is erroneous. A participant may decide the method and frequency by which it determines the eligibility of its
principals. Each participant may, but is not required to, check the “GSA Excluded Parties List System” at http://cpls.arnet.gov/.
6. Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render in good
faith the certification required herein. The knowledge and information of a participant is not required to exceed that which is
normally possessed by a prudent person in the ordinary course of business dealings.
CERTIFICATE REGARDING LOBBYING

The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit ISBE 85-37, “Disclosure of Lobbying Activities,” in accordance with its instructions.

(3) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than $10,000 and not more than $100,000 for each such failure.

Schmeling Construction Co. 18-19 Jefferson HS Natatorium
Organization Name PR/Award Number or Project Name

Stephen E. Schmeling President
Name of Authorized Representative Title

[Redacted]
Original Signature of Authorized Representative

2/15/18 Date
OFAC Compliance

The undersigned hereby certifies and represents that products and/or services provided under any contract with the Rockford Public Schools resulting from this bid shall be in compliance with economic or trade sanctions or restrictions implemented by the United States government such as those administered by the Office of Foreign Assets Control ("OFAC") of the U.S. Department of the Treasury and shall not utilize or engage, for performance of any activities related to the products and/or services, any persons or entities that, (i) appear on OFAC's Specially Designated Nationals and Blocked Persons List ("SDN List"), as that list may be updated from time to time or any other similar list maintained by OFAC; (ii) are owned or controlled by any person or entities appearing on OFAC's SDN List, as that list may be updated from time to time or any other similar list maintained by OFAC; or (iii) are located in any country subject to U.S. economic or trade sanctions, such as those administered by OFAC.

Schmeling Construction Co.  
Organization Name  

18-19  
Bid Number  

Stephen E. Schmeling  
Name of Authorized Representative  

President  
Title  

Original Signature of Authorized Representative  

2/15/18  
Date
ROCKFORD PUBLIC SCHOOLS

VENDOR CONFLICT OF INTEREST DISCLOSURE FORM

DISCLOSURE STATEMENT:
All businesses ("Vendors" or "Vendor" or "Vendor’s") that wish to conduct business with the Rockford Public Schools “RPS” must complete this form. Please note that all contracts with RPS are subject to RPS Code of Ethics which prohibits RPS employees and Board of Education members from having certain relationships with persons or entities conducting (or proposing to conduct) business with RPS and which limits the acceptance of gifts from Vendors. The entire Board Member Conflict of Interest Board Policy 2.100 and Board Policy 5.120 may be viewed at http://www2.rps205.com/District/BOE/Pages/GP-200.aspx. The Code and its definitions are incorporated by reference into this Disclosure Form. If a Vendor has a disclosable relationship, the Vendor should assume the relationship may pose a conflict of interest until notified to the contrary in writing by a RPS administrative staff member authorized to confirm that a determination has been made that a conflict does not exist. A principle of the Code of Ethics is to ensure that relationships do not influence any official decision or judgment of RPS employees or Board of Education members. Accordingly, disclosure also should be made for any person connected with Vendor (e.g., officer, director, partner, shareholder, employee,) that is likely to: (i) materially contribute to Vendor’s preparation, drafting, or presentation of a proposal or bid for services and/or supplies, (ii) materially contribute to Vendor’s negotiation of a contract with RPS, or (iii) perform material services under a contract with RPS. Below, these persons are referred to as “Disclosable Persons.”

CERTIFICATION:
I hereby certify that, except as disclosed below, to Vendor’s knowledge, there is no conflict of interest involving the Vendor named below that would violate the RPS Code of Ethics, including that: (a) after inquiry, neither Vendor nor any Disclosable Person is involved or engaged in any private business venture or enterprise, directly or indirectly, with any RPS employee or Board of Education member or his or her family member; (b) no RPS employee or Board member or his or her family member owns or has a material personal financial interest (directly or indirectly) in Vendor or is engaged in a material personal business transaction with Vendor; and (c) no RPS employee or board of Education member or his or her family is employed by Vendor.

I further certify that neither the Vendor nor anyone acting on its behalf has requested that any RPS employee or RPS Board of Education member exert any influence to secure the award of this bid to the Vendor. Furthermore, no RPS Board of Education member, employee or agent has offered to influence to secure the award of this bid to the Vendor.

VENDOR INFORMATION:
Vendor Name: Schmeling Construction Co.

Vendor Address: 315 Harrison Ave. Rockford, IL 61104

Vendor Phone Number 815 399-7800

Vendor Email: steves@schmelingconstruction.com

Vendor FEIN: [Redacted]
ROCKFORD PUBLIC SCHOOLS

VENDOR CONFLICT OF INTEREST DISCLOSURE FORM

DISCLOSURE STATEMENT:

I BELIEVE THE VENDOR NAMED ABOVE DOES have a potential conflict(s) of interest with a current RPS employee(s), or RPS Board of Education member(s).

☐  YES, the above statement is true.

☒  NO, the above statement is NOT true.

If you checked "YES" above, please provide the following information:

List all the Name(s) of RPS employee(s), RPS Board of Education member(s), or RPS employees’ or RPS Board of Education’s family member(s) with whom there may be a conflict of interest:

1. 

2. 

3. 

Provide a brief description of the nature of the potential conflict(s) of interest:

SIGNATURE:

By my signature below, I certify that I am the Authorized Representative of the VENDOR named above and that all of the information provided above by signor is true and complete to the best of the signor’s knowledge:

Print the Name of the Vendor’s Authorized Representative

President

Print the Position Title of the Vendor’s Authorized Representative

Date

2/15/18
CERTIFIED CLEARED EMPLOYEE LIST

The undersigned Schmeling Construction Co., a vendor, supplier, professional services firm or contractor, hereby certifies under oath as follows:

1- a criminal history records check (if required under Supplementary Conditions section 11), a Statewide Sex Offender Database check and a Statewide Child Murderer and Violent Offender Against Youth Database check has been conducted for all employees as indicated by a check mark in the appropriate box in accordance with 105 ILCS 5/10-21.9 (the Act); and

2- that such employees have not been convicted of any of the enumerated criminal or drug offenses listed in the Act and their name does not appear on the noted Databases; and

3-the undersigned is an owner (if sole proprietor) or officer, member or partner of the undersigned authorized to execute this document binding the undersigned.

<table>
<thead>
<tr>
<th>NO.</th>
<th>LAST NAME</th>
<th>M.I.</th>
<th>FIRST NAME</th>
<th>CRIMINAL HISTORY</th>
<th>DATABASES</th>
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<tr>
<td></td>
<td>Grabbert</td>
<td>L</td>
<td>Jack</td>
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<td>Tanaglia</td>
<td>J</td>
<td>Kevin</td>
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<td>Lundberg</td>
<td>M</td>
<td>Kyle</td>
<td>XX</td>
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</table>

By: __________________________
Steph en E. Schmeling, President

This certificate Subscribed and Sworn to before me this 15th day of February, 2018

[Notary Seal]

Vendor Cert. Employee List No. 123456
ROCKFORD PUBLIC SCHOOL DISTRICT NO. 205

NOTICE OF ASBESTOS CONTAINING MATERIALS

ACM ACKNOWLEDGEMENT

The purpose of this Asbestos-Containing Material (ACM) Notice and acknowledgment is to ensure all bidders on Invitations for Bid which are awarded a contract, contractors and subcontractors who will perform work at facilities and grounds of the Rockford Public Schools (District Facilities) are aware that School District buildings may contain Asbestos Materials which should not be impacted or disturbed during the performance of contractor-related work.

Although inhalation of airborne asbestos fibers can cause adverse health reactions, the mere presence of materials containing asbestos is not dangerous. In good condition and left undisturbed, materials containing asbestos do not present a health hazard.

Prior to entering District Facilities for the purpose of performing any custodial, maintenance and/or construction work, all contractor personnel must familiarize themselves with any potential ACMs or presumed ACMs. All questions regarding whether building materials contain asbestos are to be directed to the RPS 205 Environmental Coordinator. The Contractor and their personnel shall comply with all applicable federal, state, and local regulations, and ordinances, including, but not limited to all asbestos identification, training notification, handling, removal, and disposal regulations.

If working in District Facilities where ACM material(s) may be contacted but not disturbed, the contractor performing such work shall provide their employees with applicable Asbestos Awareness Training as required by OSHA 29 CFR 1926.1101. Such training shall be confirmed by the attachment of employee certificates to this ACM Notice.

I hereby acknowledge the information and instructions provided to me by the Rockford Public Schools in this ACM Notice regarding the presence of materials that contain asbestos or are presumed to contain asbestos within District Facilities. I agree that neither I, nor any person employed by me, will disturb any materials potentially containing asbestos under any circumstances. I understand that I may be responsible for the costs associated with any action required by the Rockford Public Schools as a result of any intentional disturbance of materials containing asbestos by myself or any of my employees.

Schmeling Construction Co.
Bidder/Contractor

Date: 2/15/18
Bidder/Contractor Authorized Signature
Contractor's Qualification Statement

1986 EDITION

This form is approved and recommended by The American Institute of Architects (AIA) and The Associated General Contractors of America (AGC) for use in evaluating the qualifications of contractors. No endorsement of the submitting party or verification of the information is made by the AIA or AGC.

The Undersigned certifies under oath that the information provided herein is true and sufficiently complete so as not to be misleading.

SUBMITTED TO: Rockford Public School District 205
ADDRESS:
501 Seventh Street
Rockford, IL. 61104

SUBMITTED BY: Schmeling Construction Co.
NAME:
315 Harrison Avenue
Rockford, IL. 61104
ADDRESS:
Same as above

NAME OF PROJECT (if applicable):

TYPE OF WORK (file separate form for each Classification of Work):

XX General Construction
Plumbing
Other

(please specify)

Corporation ☐
Partnership ☐
Individual ☐
Joint Venture ☐
Other ☐
1. ORGANIZATION

1.1 How many years has your organization been in business as a Contractor? 115 years

1.2 How many years has your organization been in business under its present business name? 48 Years

1.2.1 Under what other or former names has your organization operated?
   E.W. Schmeling & Sons

1.3 If your organization is a corporation, answer the following:
1.3.1 Date of incorporation: 1970
1.3.2 State of incorporation: Illinois
1.3.3 President's name: Stephen E. Schmeling
1.3.4 Vice-president's name(s): J. Earl Wilsey

1.5 Secretary's name: J. Earl Wilsey
1.5.6 Treasurer's name: Stephen E. Schmeling

1.4 If your organization is a partnership, answer the following: N/A
1.4.1 Date of organization:
1.4.2 Type of partnership (if applicable)
1.4.3 Name(s) of general partner(s)

1.5 If your organization is individually owned, answer the following: N/A
1.5.1 Date of organization:
1.5.2 Name of owner
1.6 If the form of your organization is other than those listed above, describe it and name the principals.
N/A

2. LICENSING

2.1 List jurisdictions and trade categories in which your organization is legally qualified to do business, and indicate registration or license numbers, if applicable.
N/A

2.2 List jurisdictions in which your organization’s partnership or trade name is filed.
N/A

3. EXPERIENCE

3.1 List the categories of work that your organization normally performs with its own forces.

   Interior Demolition
   Concrete
   Carpentry

3.2 Claims and Suits. (If the answer to any of the questions below is yes, please attach details.)

3.2.1 Has your organization ever failed to complete any work awarded to it? No

3.2.2 Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against your organization or its officers? No

3.2.3 Has your organization filed any law suits or requested arbitration with regard to construction contracts within the last five years? No

3.4 Within the last five years, has any officer or principal of your organization ever been an officer or principal of another organization when it failed to complete a construction contract? (If the answer is yes, please attach details.) No
3.4 On a separate sheet, list major construction projects your organization has in progress, giving the name of project, owner, architect, contract amount, percent complete and scheduled completion date.  
See Attached

3.4.1 State total worth of work in progress and under contract:  
$2,031,073

3.5 On a separate sheet, list the major projects your organization has completed in the past five years, giving the name of project, owner, architect, contract amount, date of completion and percentage of the cost of the work performed with your own forces.  See Attached

3.5.1 State average annual amount of construction work performed during the past five years:  
$11,548,302

3.6 On a separate sheet, list the construction experience and present commitments of the key individuals of your organization.  See Resumes Attached

4. REFERENCES

4.1 Trade References:

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<tbody>
<tr>
<td>3555 Electric Avenue</td>
<td>113 South Main Street</td>
</tr>
<tr>
<td>Rockford, IL. 61109</td>
<td>Rockford, IL. 61104</td>
</tr>
<tr>
<td>Contact: Dave Boettcher</td>
<td>Contact: Lewis Mafioli</td>
</tr>
<tr>
<td>Ph: 815.229.1800</td>
<td>Ph: 815.963.0431</td>
</tr>
</tbody>
</table>

4.2 Bank References

Marty Larson  
Stillman Bank  
8492 East State Street  
Rockford, IL. 61108-2734  
Ph: 815.645.2001

4.3 Surety:

4.3.1 Name of bonding company: Travelers Insurance

4.3.2 Name and address of agent:  
Carrie Smith  
215 Shuman Blvd.  
Naperville, IL. 60563  
Ph: 630.961.4379
5. **FINANCING**

5.1 **Financial Statement.**

5.1.1 Attach a financial statement, preferably audited, including your organization's latest balance sheet and income statement showing the following items:

- **Current Assets** (e.g., cash, joint venture accounts, accounts receivable, notes receivable, accrued income, deposits, materials inventory and prepaid expenses),
- **Net Fixed Assets,** Available for review if we are low
- **Other Assets,**

- **Current Liabilities** (e.g., accounts payable, notes payable, accrued expenses, provision for income taxes, advances, accrued salaries and accrued payroll taxes),

- **Other Liabilities** (e.g., capital, capital stock, authorized and outstanding shares par values, earned surplus and retained earnings).

5.1.2 Name and address of firm preparing attached financial statement, and date thereof:

RSM-USA 1252 Bell Valley Road Rockford, IL. 61108

5.1.3 Is the attached financial statement for the identical organization named on page one? N/A

5.1.4 If not, explain the relationship and financial responsibility of the organization whose financial statement is provided (e.g., parent-subsidiary).

N/A

5.2 Will the organization whose financial statement is attached act as guarantor of the contract for construction? Yes
Mr. Stephen E. Schmeling, being duly sworn deposes and says that the information provided herein is true and sufficiently complete so as not to be misleading.

Subscribed and sworn before me this 15th day of February, 2018

Notary Public
My Commission Expires 10/3/19
J. EARL WILSEY
PROJECT MANAGER / PRECON

EDUCATION:

LEED AP BD & C
American Society for Healthcare Engineering
Healthcare Construction Certificate Program
Rock Valley College, Rockford, IL
Associate Degree in Construction Technologies
Local 792 Carpenter Training Center
Completed a four year apprenticeship

FIELD WORK:
1993 - 1997
Schmeling Construction Co.
Odling Construction

1993

PROFESSIONAL:
2004 - Present
Schmeling Construction Co.
Schmeling Construction Co.

1997 - 2004

EXPERIENCE:
Project Manager
Fairhaven Kitchen, Chapel & Health Center
Addition & Renovation
Janet Wattles Mildred Berry Center
New Building
Rockford Health Systems
E-1 Lobby
Emergency Department, Trauma, Triage
B-3 Pediatrics & Pediatrics ICU
Rockford Medical Building - Oncology Suite
Rockford Clinic, Perryville
Greater Rockford Airport
International Terminal
Inbound Baggage Claim
Rock River Blood Center-Remodeling
Rasmussen College-3rd & 4th Floor Build-out
Alignment Rockford
NIBCA
USGBC Rockford Branch
Rock Valley College
Rock Valley College Instructor
Blood Bank Donor

Superintendent
Lead Carpenter

Vice President
Project Manager / Estimator / Safety Director

Rockford, IL

Rockford, IL

Rockford, IL

Rockford, IL

Rockford, IL

Rockford, IL

Rockford, IL

Rockford, IL

Rockford, IL

Career Awareness Committee
Education Committee
Steering Committee Member
Building Construction Technology Educational Advisory Committee
Green Building Fundamentals
STEPHEN E. SCHMELING
PROJECT EXECUTIVE / PRE-CON

EDUCATION:

Iowa State University
B.S. Business Administration
Minor in Construction Engineering

FIELD WORK:
4 summers

PROFESSIONAL:
1999 - Present
1987—1999
1983 - 1987

Schmeling Construction Co.
Schmeling Construction Co.
Schmeling Construction Co.

Construction Laborer

Schmeling Construction Co.

President
Vice President
Project Manager / Estimator

Along with business development, management and marketing duties, responsibilities still include selective project management and estimating.

EXPERIENCE:
Project Manager

Rochelle Community Hospital
Addition & Remodeling
Rochelle, IL

Danfoss Drives
New Plant Office
Loves Park, IL

Stillman Bancorp NA
Renovations and New Construction
Rockford, Oregon, Byron

OSF St. Anthony Medical Center
Center for Cancer Care
Stillman Valley & Rochelle
Rockford, IL

Operating Rooms (3 Rooms)

Emergency Department

Radiation Therapy

Van Matre/Healthsouth Rehabilitation Hospital
Addition & Renovation
Rockford, IL

Rockford Ambulatory Surgery Center
Rockford, IL

YWCA-New Building
Rockford, IL

La Monica Beverages-New Building
Loves Park, IL

Ogle County Hospice-New Building
Oregon, IL

Northern Illinois Building Contractors
Board of Directors

Construction Industry Retirement Fund
Board of Trustees

Stillman Bank
Board of Directors

Goldie B. Floberg
Board of Directors
Holcomb State Bank
Byron
Architect: Hagney Architects LLC
Contract Amount: $ 1,550,073
Contract Amount of our work $ 354,005
Completion Date: 03/18
Amount Completed: 81%
Bid
P.M. Peter Schmeling

Rockford Park District
Aldeen Clubhouse Remodel
Architect: Rewerts Design Group
Contract Amount: $ 157,400
Contract Amount of our work $ 61,526
Completion Date: 03/18
Amount Completed: 10%
Bid
P.M. Chad Farris

Edwards Apple Orchard
Elevator
Architect: Gary Anderson Architects
Contract Amount: $ 323,600
Contract Amount of our work $ 117,495
Completion Date: 08/18
Amount Completed: 13%
Negotiated
P.M. J Earl Wilsey
ROCKFORD PUBLIC SCHOOL DISTRICT NO. 205

BIDDER’S CERTIFICATIONS

NON-COLLUSION AFFIDAVIT
The undersigned Bidder certifies that it has not, nor has any other member, representative, or agent of the firm, company, corporation or partnership represented by Bidder, entered into any combination, collusion, or agreement with any person relative to the price to be bid by anyone at such letting, nor to prevent any person from bidding, nor to induce anyone to refrain from bidding, and this Bid is made without reference to any other bid and without any agreement, understanding, or combination with any other person in reference to such bidding.

The undersigned Bidder further states that no person, firm, or corporation has, or will receive directly or indirectly, any rebate, fee, gift, commission, or thing of value based upon awarding of the Contract.

Schmeling Construction Co.  
Name of Bidder (Please Print)  
Bidder or authorized agent (Signature)/Date  
2/15/18

EQUAL OPPORTUNITY
The undersigned hereby certifies that Bidder is in compliance with the Equal Employment Opportunity Clause and the Illinois Fair Employment Practices Act.

Schmeling Construction Co.  
Name of Bidder (Please Print)  
Bidder or authorized agent (Signature)/Date  
2/15/18

SEXUAL HARRASSMENT
The undersigned hereby certifies that Bidder has complied and will comply with the requirement of Section 2-105 of the Illinois Human Rights Act (775 ILCS 5/2-105) with respect to sexual harassment policies. The terms of that law, as applicable, are hereby incorporated into the Contract.

Schmeling Construction Co.  
Name of Bidder (Please Print)  
Bidder or authorized agent (Signature)/Date  
2/15/18

NO SMOKING/NO TOBACCO
District are smoke free facilities. Bidder agrees that it and its employees will abide by the District’s no smoking/no tobacco use policy (including snuff, electronic cigarettes and e-vapor products) at all times while on District grounds.

Schmeling Construction Co.  
Name of Bidder (Please Print)  
Bidder or authorized agent (Signature)/Date  
2/15/18

DRUG FREE WORKPLACE
Each Bidder, if having twenty-five employees or more, does hereby certify, pursuant to Section 3 of the Illinois Drug-Free Workplace Act (30 ILCS 580/3), that it shall provide a drug-free workplace for all employees engaged in the performance of services under the Contract by complying with the requirements of the Illinois Drug-Free Workplace Act, and further certifies that it is not ineligible for award of this Contract by reason of debarment for a violation of the Illinois Drug-Free Workplace Act.

Schmeling Construction Co.  
Name of Bidder (Please Print)  
Bidder or authorized agent (Signature)/Date  
2/15/18
ROCKFORD PUBLIC SCHOOL DISTRICT NO. 205

BIDDER'S CERTIFICATIONS

GENERAL BIDDING CERTIFICATIONS
The undersigned further certifies that:

1. Bidder has read, understands, and agrees that the District's acceptance of Bidder's offer by issuance of an award will create a binding Contract; subject to any District requirement for a formal written contract.

2. The undersigned is an authorized agent of Bidder, and is expressly authorized to execute this Certification on Bidder's behalf, to bind Bidder to the terms and conditions contained in this Bid Package, and to execute the Contract immediately upon notification by the District in the event Bidder's Bid is successful and Bidder is selected by the District to perform the Contract.

3. Bid submission is in compliance with Illinois Compiled Statutes 105 ILCS 5/10-20.21 - Contracts, and 105 ILCS 5/10-22.34c, Third Party Non-instructional Services

4. Bidder is the following type of business entity:  
   _X_ Corporation  
   ___ Partnership  
   ___ Sole Proprietor

   Bidder is qualified to conduct business in the State of Illinois and is in good standing.

5. Bidder confirms it operates in compliance with HIPAA all other applicable legal requirements.

6. Bidder has and will at all times fully comply with the requirements of 105 ILCS 5/10-20.21(b) pertaining to the Illinois Use Tax Act.

7. All figures and responses submitted on the Bid Offer Form are true, complete, and accurate. All documents attached to and submitted with the Bid Offer Form are true, complete, and authentic.

8. Bidder's current financial statement is attached, which has been certified by a Certified Public Accountant or is authenticated by Bidders signature on this form as true, complete and accurate.

9. The Bid is firm and irrevocable for a period of sixty (60) days after Bid Opening, as detailed in the attached Instructions for Bidders.

Schmeling Construction Co.  
Name of Bidder (Please Print)  

Bidder of authorized agent (Signature)/Date / 2/15/18
ROCKFORD BOARD OF EDUCATION
SCHOOL DISTRICT #205
501 7TH Street
Rockford, Illinois 61104
Phone: Area Code 815-966-3098
Fax: Area Code 815-966-3088

SUBSTITUTE IRS FORM W-9 – IMPORTANT TAX INFORMATION

IRS regulations require our School District to have on file appropriate taxpayer identification data concerning you or your firm. This information consists of either a Federal Employer Identification Number (F.E.I.N) or Social Security Number (S.S.N.) and will have their payments reported to the IRS on form #1099-Misc.

Below is the legal name and address for you or your firm as shown on our official records. Please make any necessary corrections. Space is also provided to enter the appropriate tax identification number and to indicate (by checking a box) the correct legal status. Failure to complete and return this form could result in a $50,000 IRS penalty. In addition, we would be required to withhold 20% of payments due and remit this amount to the IRS until we receive the correct tax data.

For your convenience we request you fax this form back to sender (or to Purchasing at 815-966-3088). Please do this today so we can both fulfill our reporting obligations and ensure prompt payments.

Reminder: If LEGAL STATUS is “Sole Proprietorship”, the Taxpayer Identification Number must be either the Social Security Number of the owner or assigned FEIN.

LEGAL STATUS: (Check One)
☐ Corporation
☐ Limited
☐ Partner(ship) (one owner)
☐ Religious, Charitable, Educational or Governmental Agency (circle one)
☐ Sole Proprietorship (legal owner’s name):

☐ Individual
☐ Other -- Please identify:

TAXPAYER (federal) ID# — FEIN or Soc Sec
(use the line corresponding to your legal status line)
FEIN: ____________________________
FEIN: ____________________________
FEIN: ____________________________
FEIN: ____________________________
FEIN: ____________________________
FEIN: ____________________________
 FEIN: ____________________________
 or
 SSN: ____________________________
 Owner’s Social Security Number
 SSN: ____________________________
 SSN: ____________________________
 SSN: ____________________________
 FEIN: ____________________________
 FEIN: ____________________________
 FEIN: ____________________________
 FEIN: ____________________________
 FEIN: ____________________________
 FEIN: ____________________________

UNDER PENALTIES OF PERJURY, I CERTIFY THE INFORMATION PROVIDED ON THIS FORM IS TRUE, CORRECT, AND COMPLETE.

Signature: ____________________________ Title: President Date: 2/15/18

Phone: (815) 399-7800 Fax: (815) 399-0129

Website & Email address:
If minority/women owned business, list here:

<table>
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